

**UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

CONSOLIDATED EDISON COMPANY OF )	)	
NEW YORK, INC., )	)	
Plaintiff, )	)	
vs. )	)	No. 01 CIV. 8520 (DC)
UGI UTILITIES, INC., )	)	
Defendant. )	)	

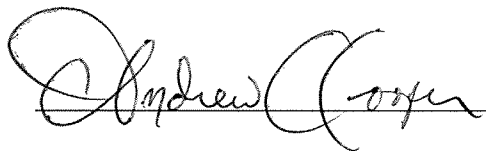
**STIPULATION OF DISMISSAL WITH PREJUDICE**

Plaintiff Consolidated Edison Company of New York, Inc. and Defendant UGI Utilities, Inc., by and through undersigned counsel, and pursuant to Federal Rule of Civil Procedure 41(a), hereby stipulate to the following:

1. The parties have settled the remaining claims asserted herein, the terms of which are set forth in a separate Settlement Agreement and Mutual Release.
2. The parties hereby stipulate that this case be dismissed with prejudice with the parties to bear their own costs and attorneys' fees and request the Court to take any further action that may be necessary to effectuate this dismissal.

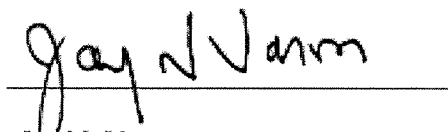
Dated: June 26, 2008

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Andrew C. Cooper", written over a horizontal line.

David L. Elkind  
Andrew C. Cooper  
**Dickstein Shapiro LLP**  
1825 Eye Street NW  
Washington, D.C. 20006-5403

*Attorneys for Plaintiff Consolidated Edison  
Company of New York, Inc.*

A handwritten signature in black ink, appearing to read "Jay N. Varon", written over a horizontal line.

Jay N. Varon  
**Foley & Lardner LLP**  
3000 K Street, N.W., Suite 500  
Washington, D.C. 20007-5143  
202-672-5300 (Phone)  
202-672-5399 (Facsimile)

*Attorney for Defendant UGI Utilities, Inc.*